

# HRLAD Time and Leave Administration Chapter 10 – Reports

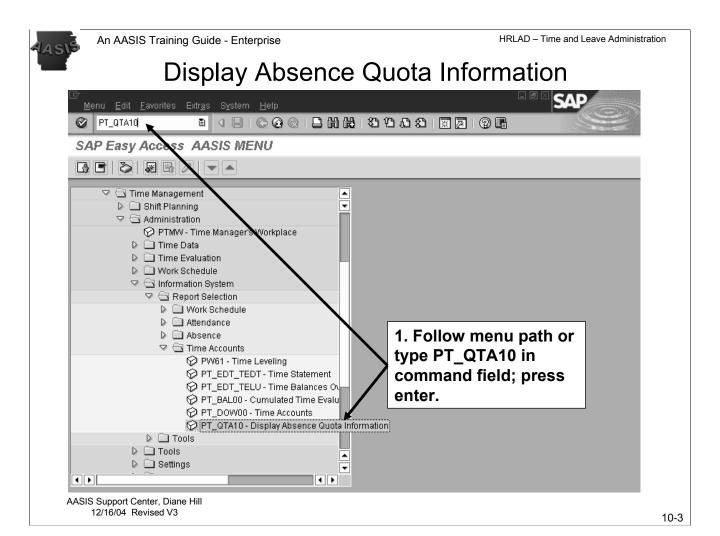
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## Display Quota Information Report PT\_QTA10

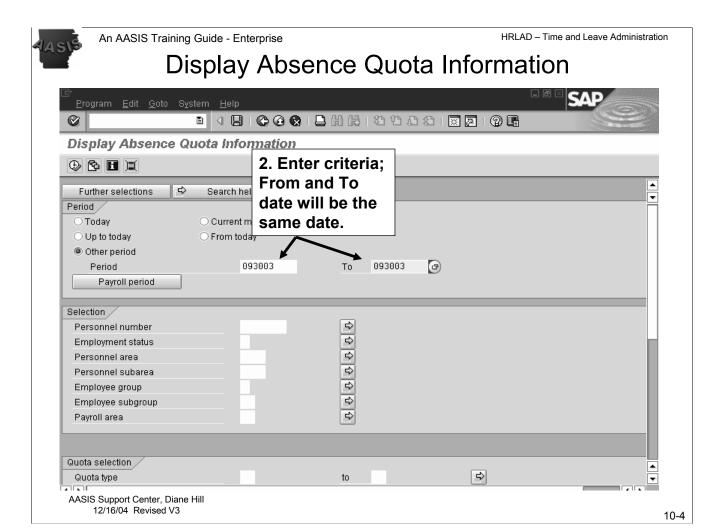
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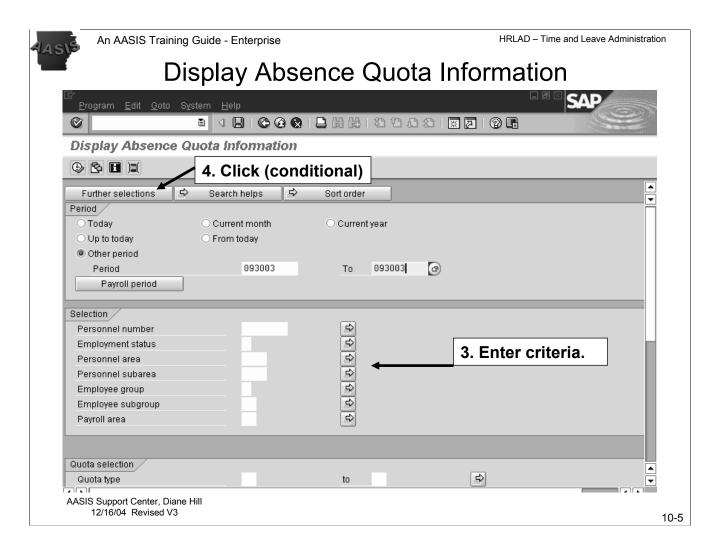
This report is designed to display overviews of employee absence quotas. You can display or print out employee quotas, for example, who have remaining entitlement during a specified period.

The menu path is Human Resources > Time Management > Administration> Information System > Report Selection > Time Accounts > Display Absence Quota Information



The date selection period enables you to specify the period in which employee data records are read. To view what an employee's quota balance was at the specified time, enter the dates in the Period field.

(i.e. to view employee's balance as of last day of the month, enter last day of the month in the 'Period' field (i.e. 09-30-03 To 09-30-03).



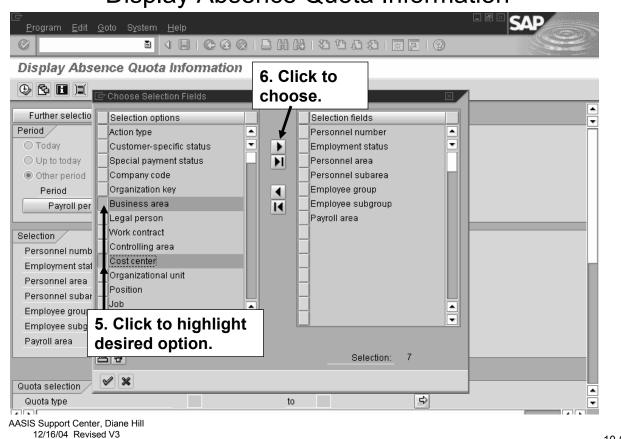
Enter the criteria that you wish to search by. If searching for more than one personnel number, personnel area, etc.) click on the multiple selection icon and enter the numbers separately.

If you wish to search by an option that is not listed, proceed to step 4. If not, skip to step 8.

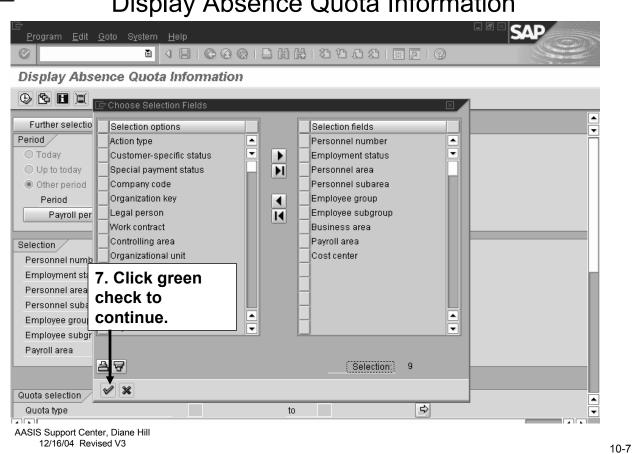
10-6

### AASIS

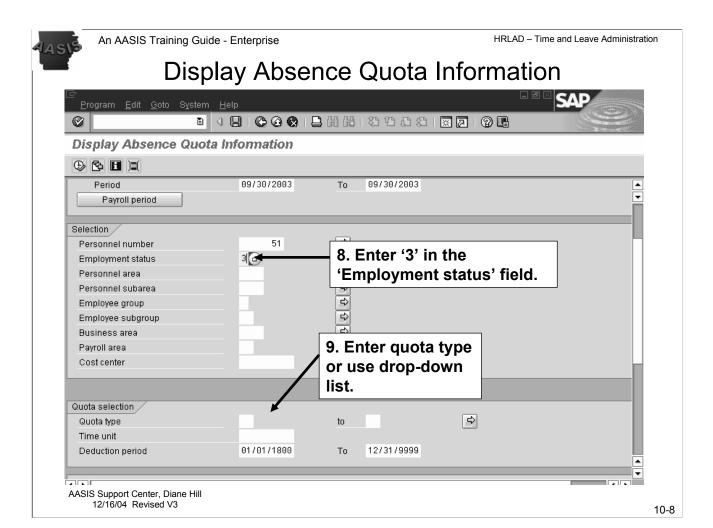
#### **Display Absence Quota Information**



#### Display Absence Quota Information



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If you chose to run the report by a specified area, (i.e. Business area, Personnel area, etc., you need to enter a value in the employment status field. By entering a 3 in the employment status field, the report will only display active employees during the specified time frame.

You may enter a quota type to only search for a specific quota such as 01-annual, 02-sick, etc. To view all quotas on selected employees, you may leave blank.

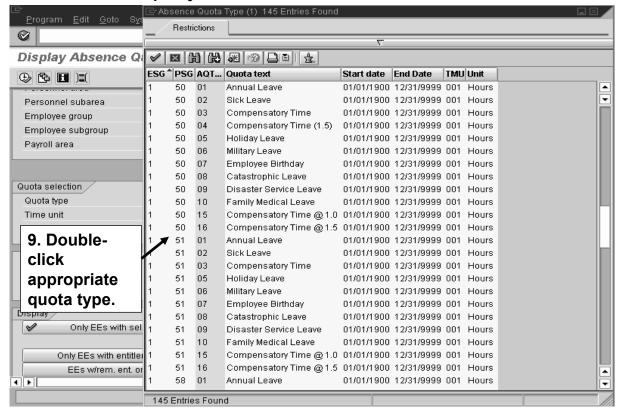
10-9

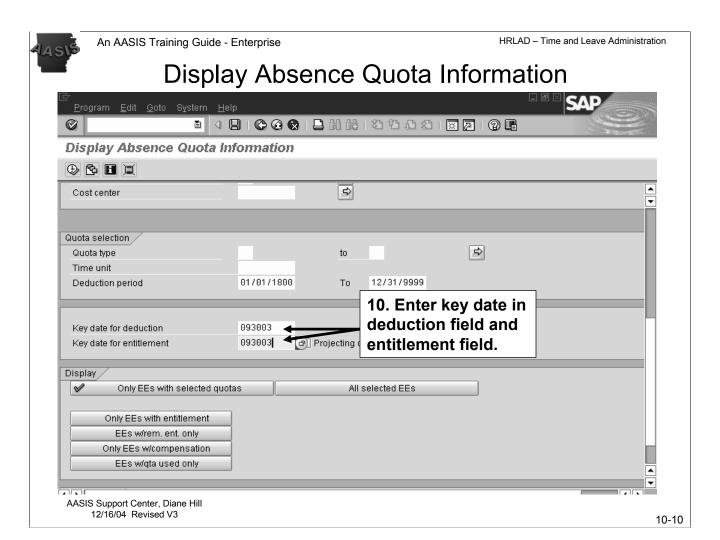


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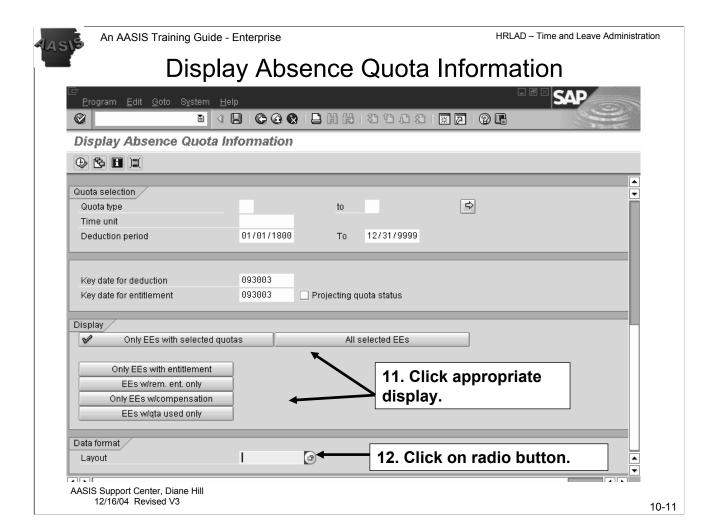
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#### **Display Absence Quota Information**

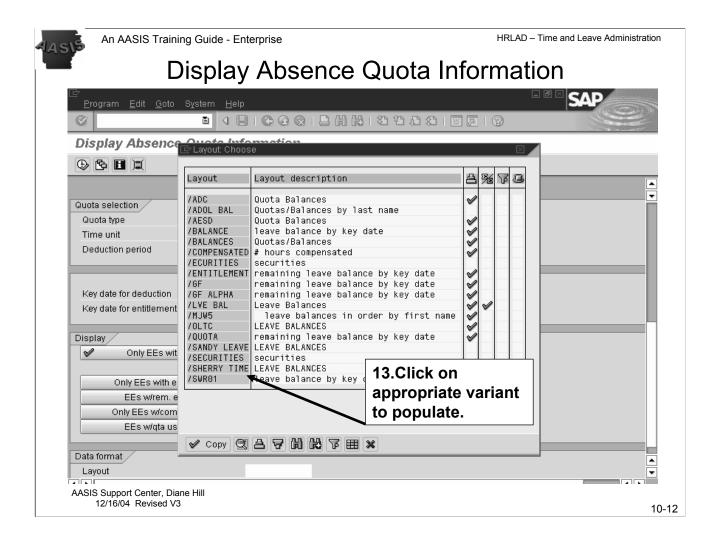




The key date for the deduction and entitlement fields should always be the same as the date you entered in the Period field. Both fields will contain the same date.

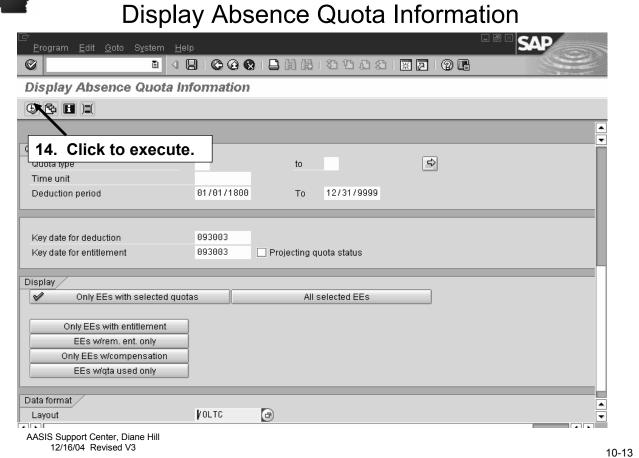


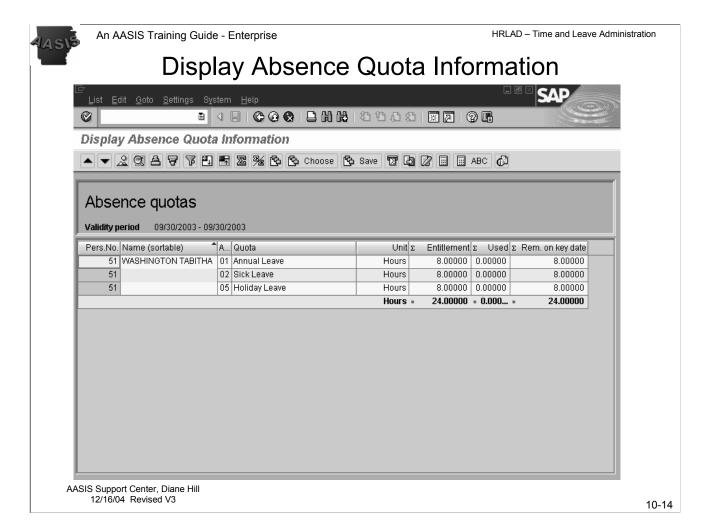
Under the 'Display' field, only one selection can be made for each report being run.



You must choose either /OLTC or /SWR01 as a display variant.







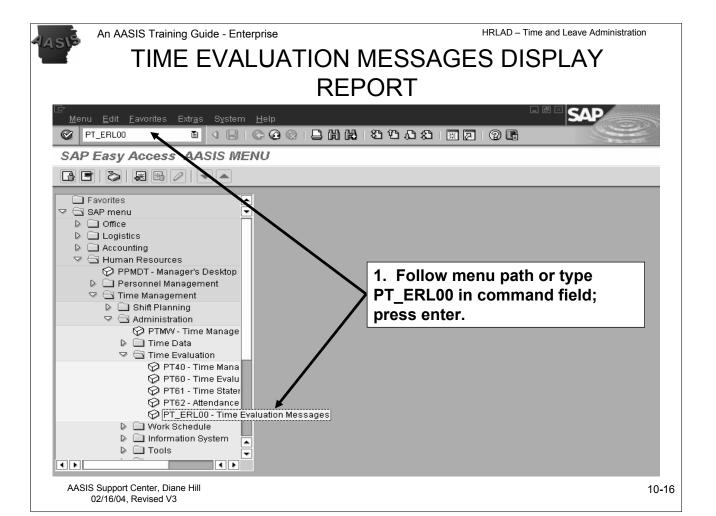
In this example, this report shows the quota totals that the employee had available to them on October 1, 2003. You may elect to print this report by clicking on the print icon.

## Time Evaluation Messages Display Report

PT\_ERL00

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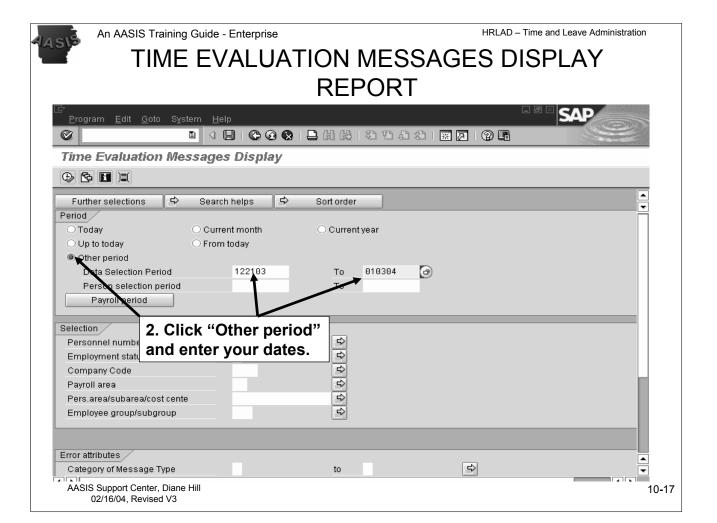
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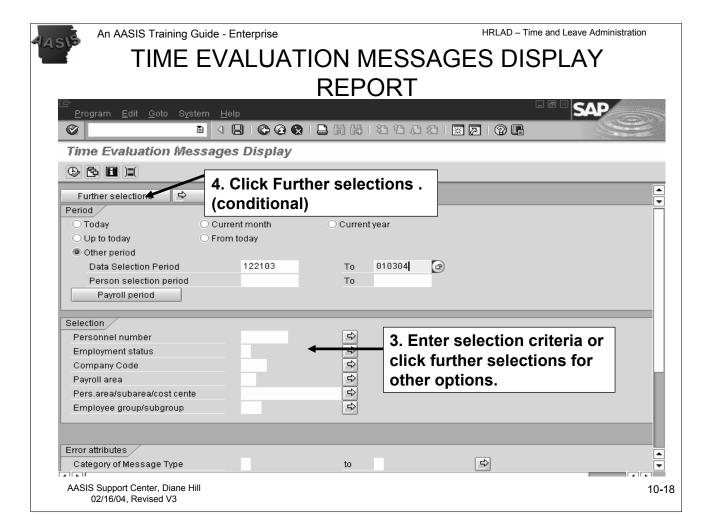
The Time Evaluation Message Display can be used to generate one report for all messages for an individual or for groups of employees. This report can also be used to identify all employees with a specific message.

#### Menu Path:

Human Resources > Time Management > Administration > Time Evaluation > Time Evaluation Messages



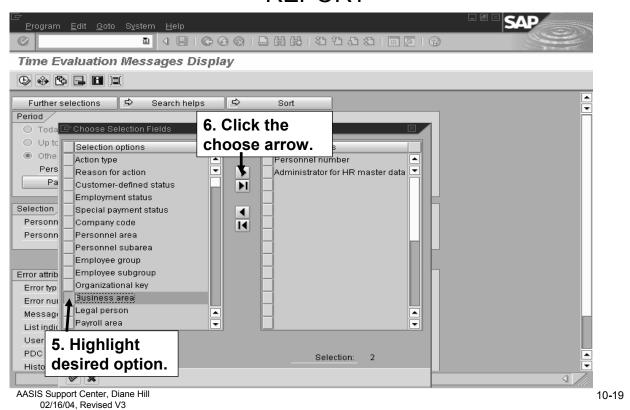
You can view time evaluation messages for any specified time frame. It is recommended to use the 'Other period' field and enter the from and to dates for the time evaluation.



If you choose to run the report by a different selection criteria, proceed with step 4. If the criteria is listed, after entering, skip to step 8.

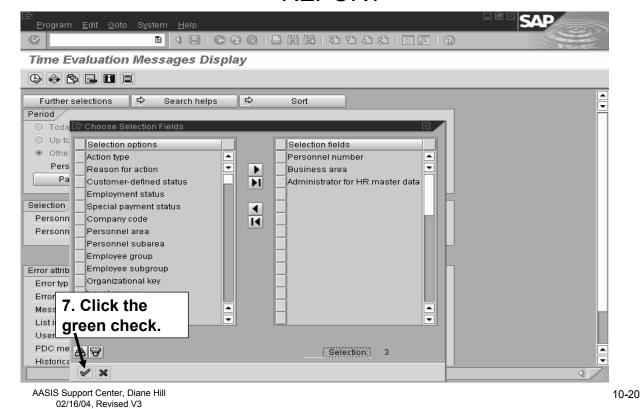


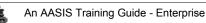
## TIME EVALUATION MESSAGES DISPLAY REPORT



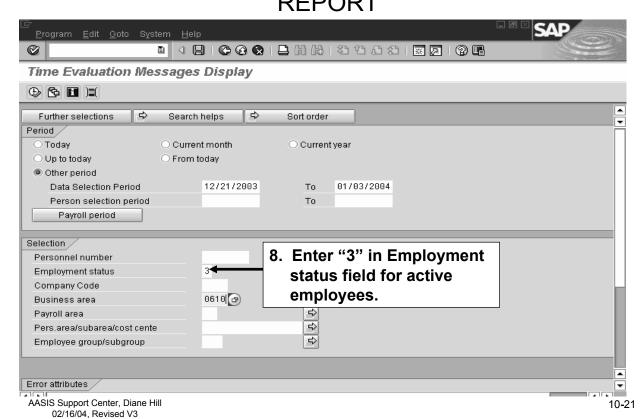


## TIME EVALUATION MESSAGES DISPLAY REPORT





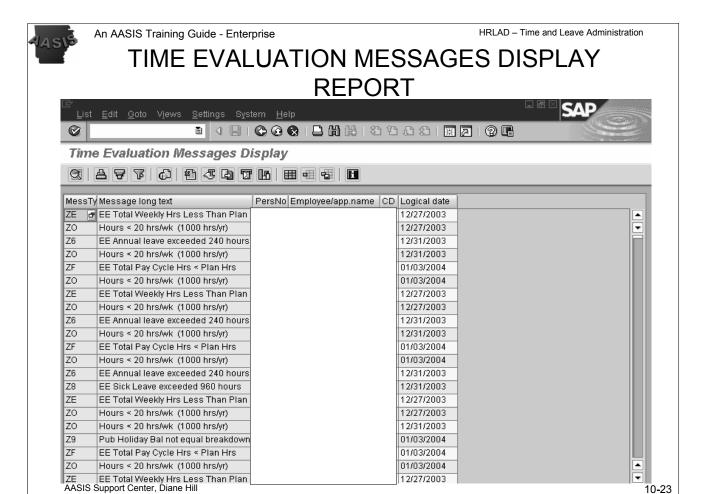
## TIME EVALUATION MESSAGES DISPLAY REPORT



In the 'Category of Message Type' field you may enter **1** and in the 'Message Type' field you may enter an **E** to display all hard errors which stops an employee from successfully processing through time evaluation.

If you leave these fields blank, all time evaluation messages will be displayed.

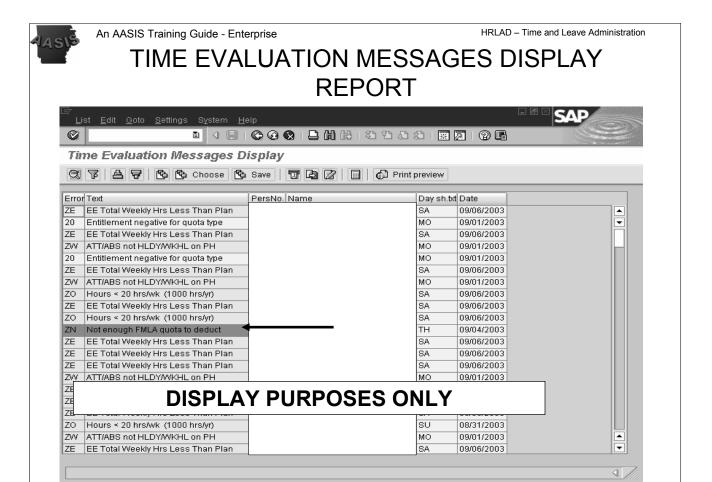
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For a explanation of the Time Evaluation messages, view QRC9 of the Quick Reference Guide (QRG) located in the Time Recording courseware.

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If a red message is generated, you will have to correct this before payroll ends or the employee will not run through payroll.

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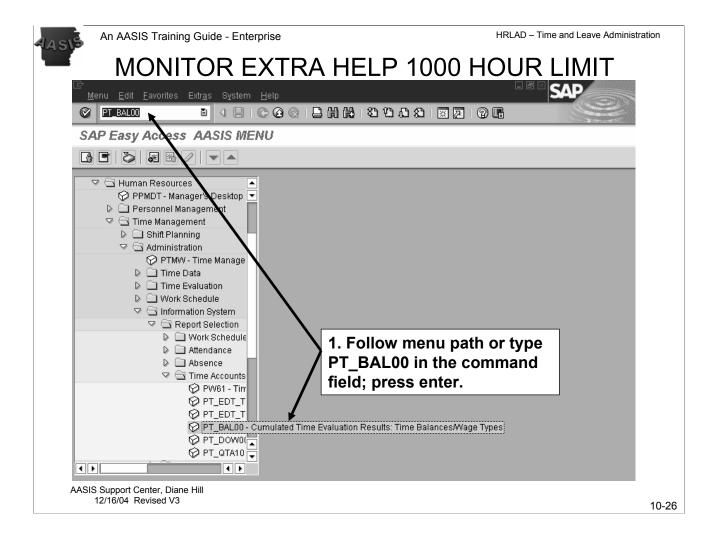
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#### Monitor Extra Help 1000 Hour Limit Report

PT\_BAL00

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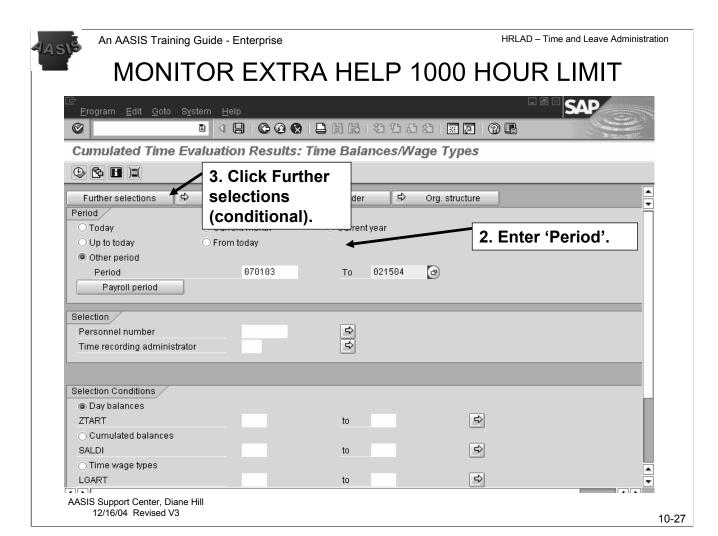
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This report is designed to accommodate the need to monitor and manage extra help time worked in a fiscal year. Employee's occupying an extra help position are limited to working.

#### Menu path:

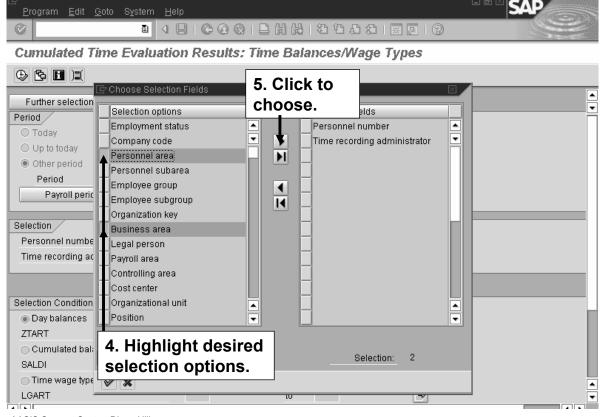
Human Resources > Time Management >
Administration > Information Systems > Report
Selections > Time Accounts > Cumulated Time
Evaluation Results:Time Balances/Wage Types



Under the 'Period' section, you may select the appropriate radio button for which you desire the report to be processed for. It is recommended to use the Other period button and enter the from and to dates for which your are reporting for.



#### MONITOR EXTRA HELP 1000 HOUR LIMIT

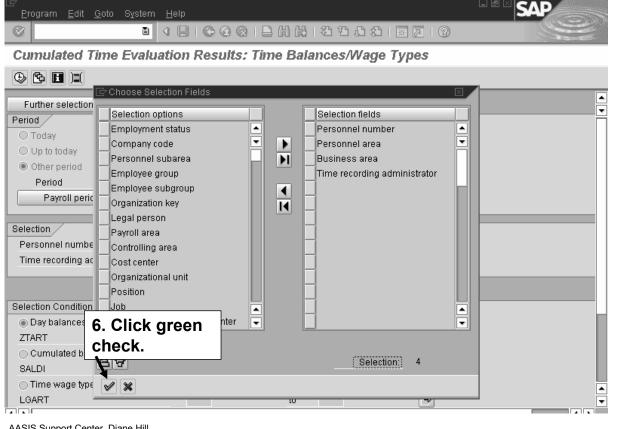


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#### MONITOR EXTRA HELP 1000 HOUR LIMIT

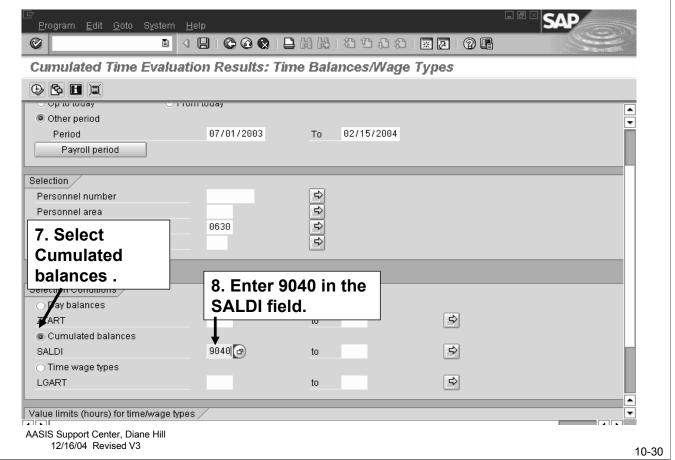


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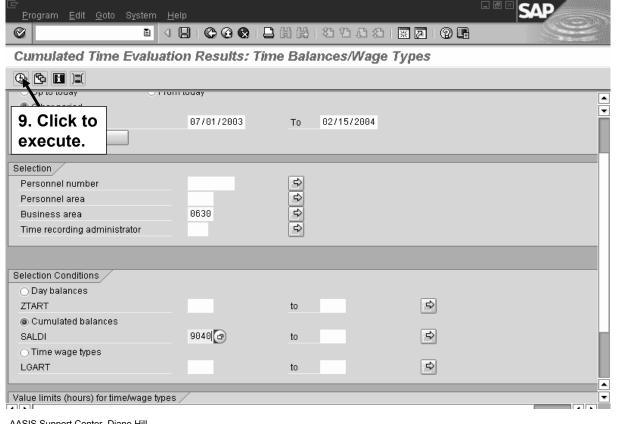
10-29



#### MONITOR EXTRA HELP 1000 HOUR LIMIT



#### MONITOR EXTRA HELP 1000 HOUR L



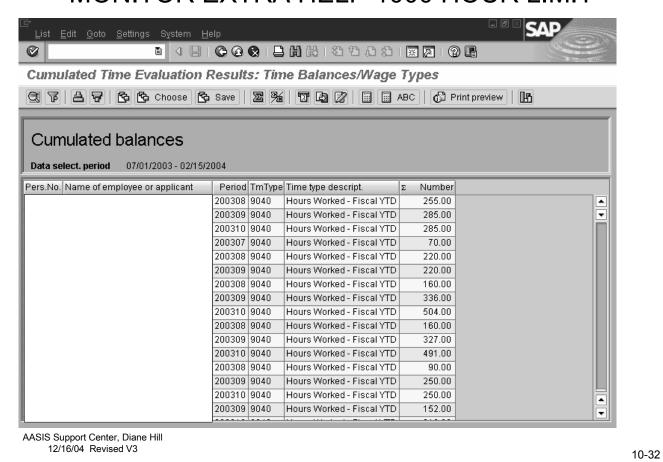
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#### MONITOR EXTRA HELP 1000 HOUR LIMIT



Report will show hours for employees selected

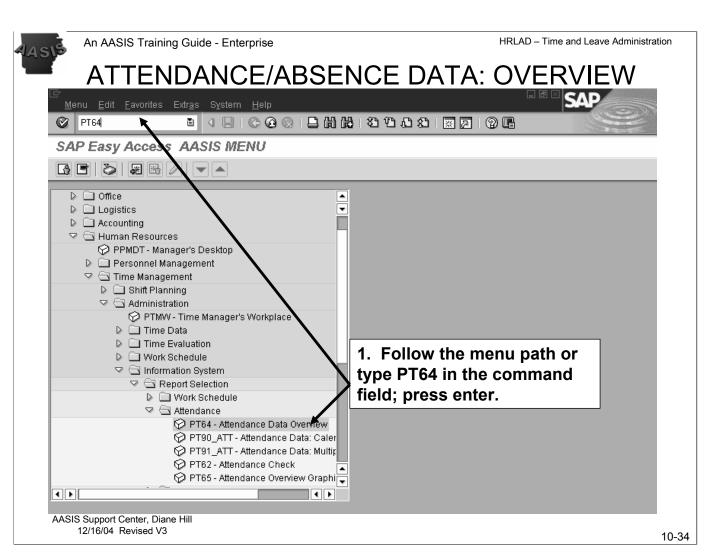


## Attendance/Absence **Data:Overview Report PT64**

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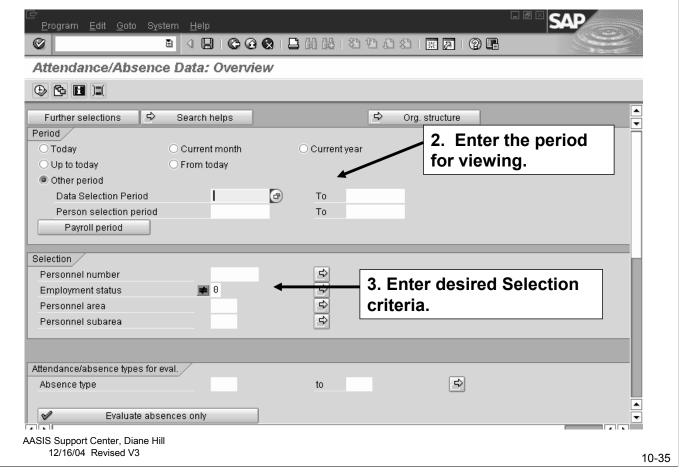
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This report can be used to view total attendance and/or absences hours a employee has accumulated over a specified time frame.

Menu path: Human Resource > Time Management > Administration > Information System > Report Selection > Attendance > Attendance Data Overview

#### ATTENDANCE/ABSENCE DATA: OVERVIEW

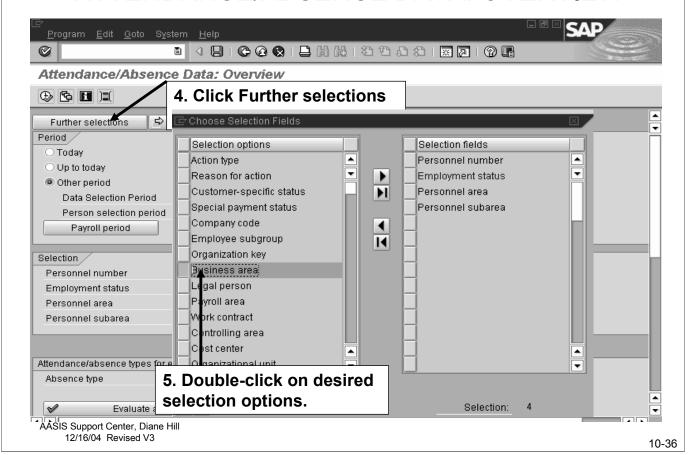


You may enter a range date or a payroll period for viewing.

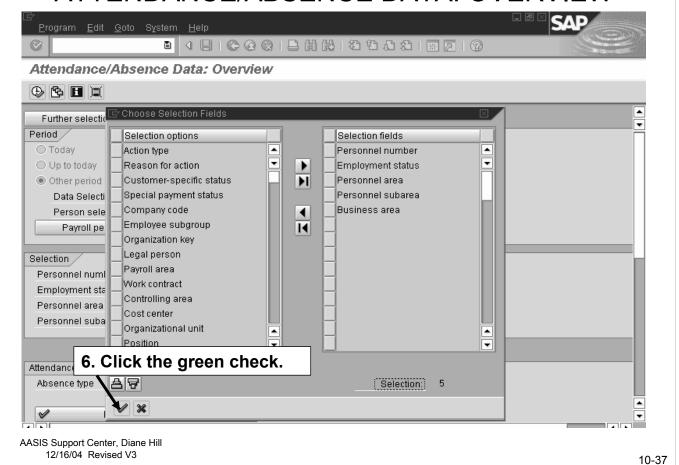
If desired selection criteria is not listed proceed to step 4. If criteria is listed, after entering it, skip to step 7.

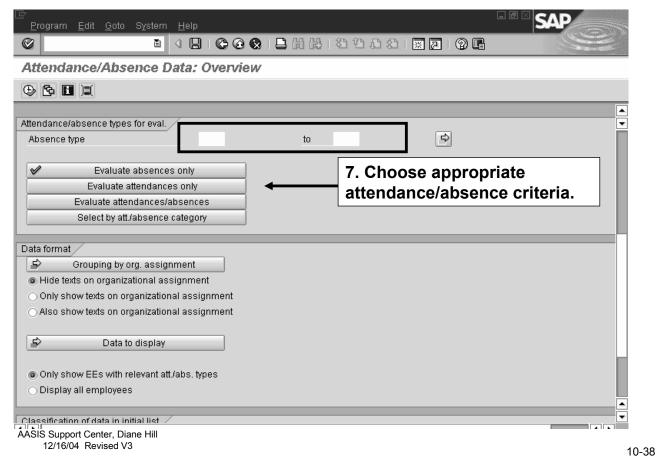


#### ATTENDANCE/ABSENCE DATA: OVERVIEW





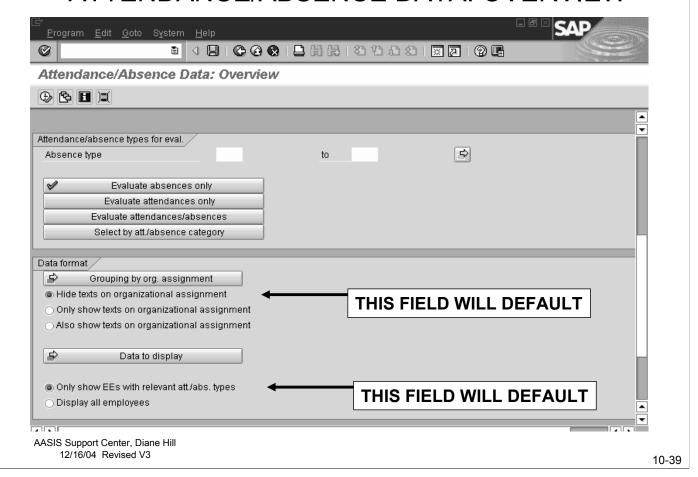




You have the option to choose to evaluate absences or attendance only; to evaluate both attendances/absences or to select an attendance/absence category.

By not entering a type in the absence and/or attendance type field, you will be able to view all codes on the output screen. To restrict the attendance and/or absence type, enter the specified type.

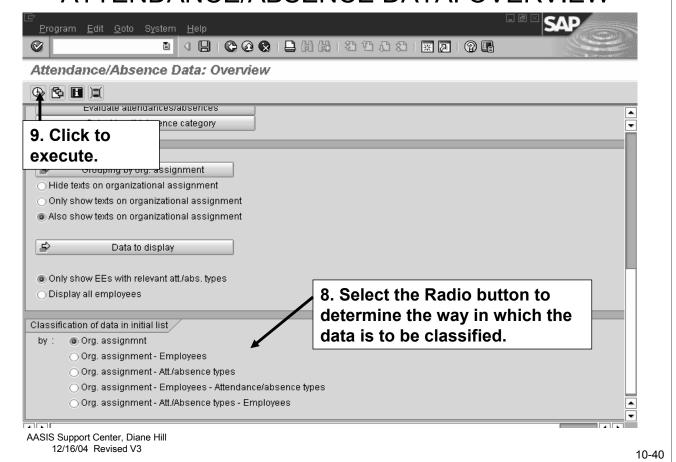




The Grouping by organizational assignment field, allows you to determine which organizational data should be inserted as a column in the list. The default settings are Personnel area and Personnel subarea.

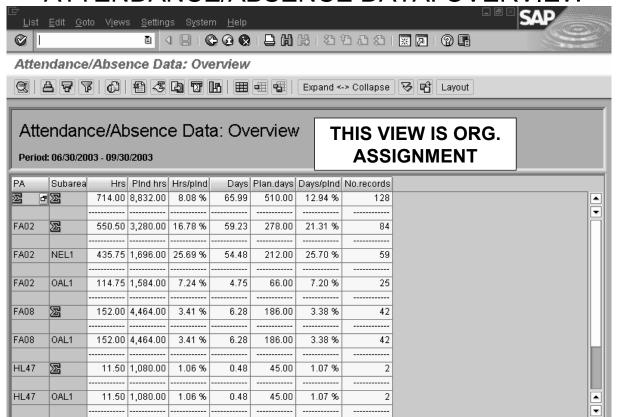
By choosing *Data to be displayed*, you determine what additional data is to be inserted as a column in the list.







## ATTENDANCE/ABSENCE DATA: OVERVIEW

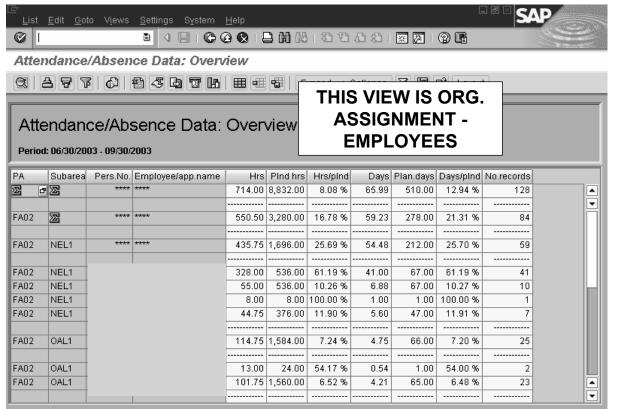


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#### ATTENDANCE/ABSENCE DATA: OVERVIEW

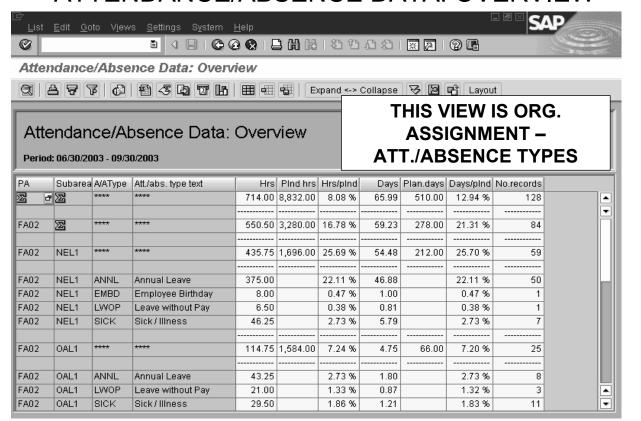


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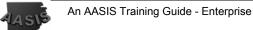


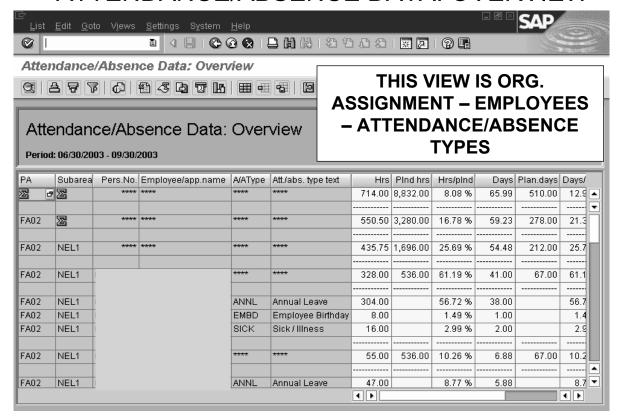
#### ATTENDANCE/ABSENCE DATA: OVERVIEW



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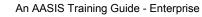
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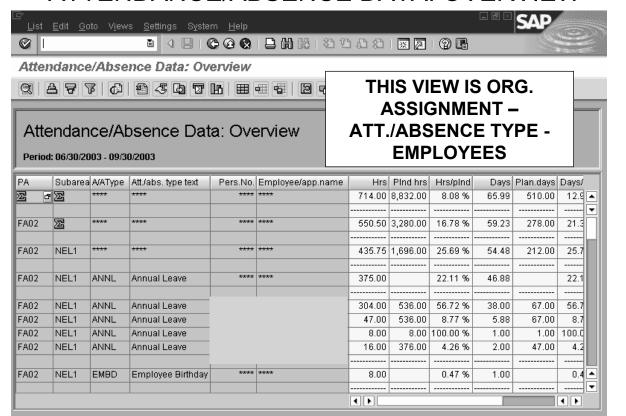
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#### ATTENDANCE/ABSENCE DATA: OVERVIEW



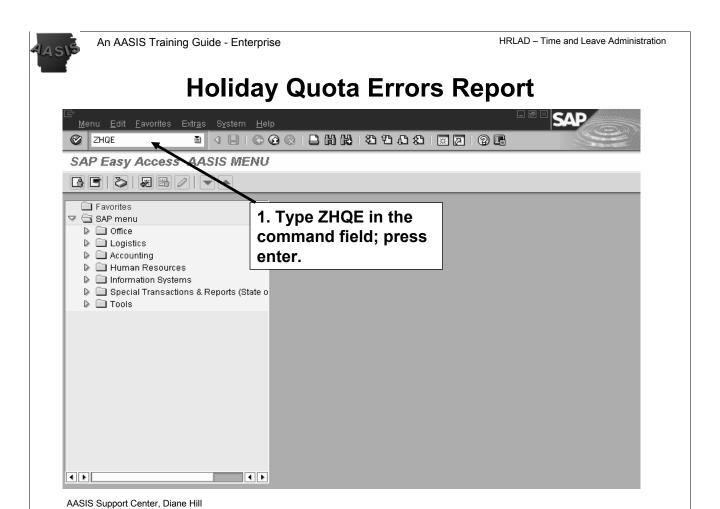
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# Holiday Quota Errors Report ZHQE

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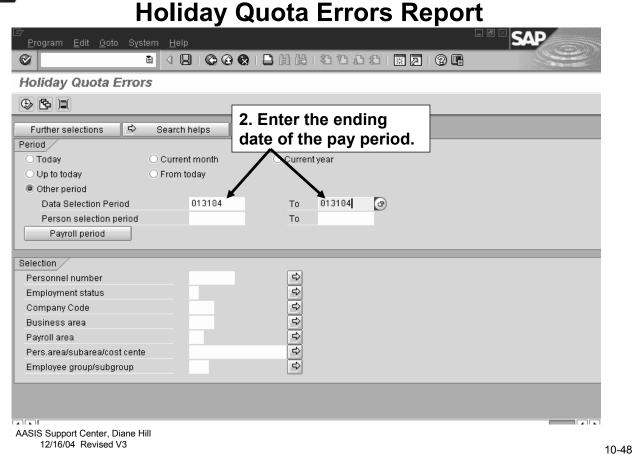


This report will display all employees who have generated a Z9 (Public Holiday Breakdown) error during time evaluation.

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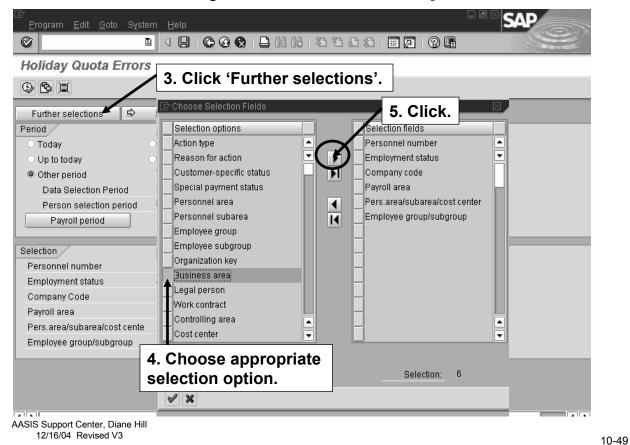
12/16/04 Revised V3





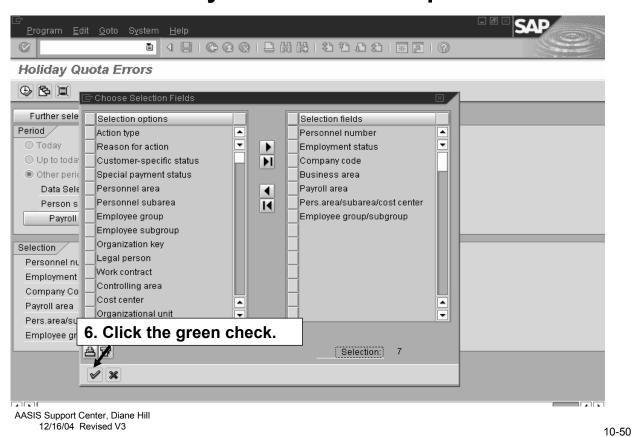


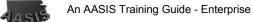
#### **Holiday Quota Errors Report**



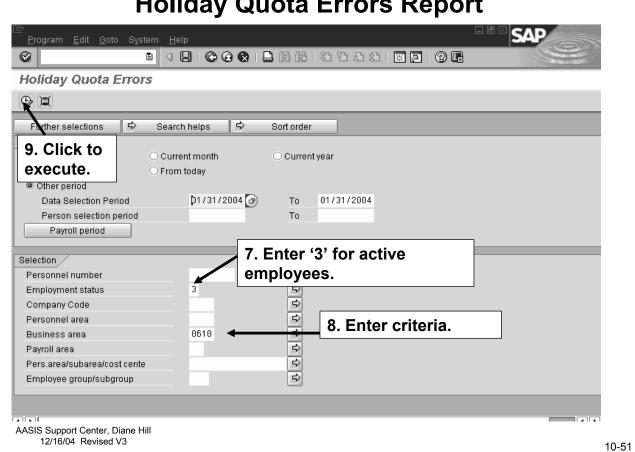


#### **Holiday Quota Errors Report**



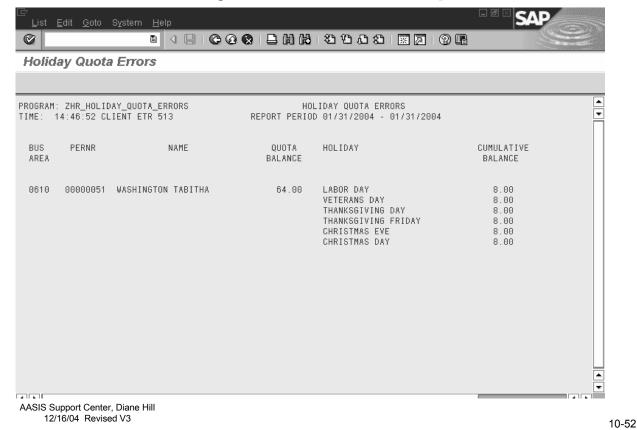


## **Holiday Quota Errors Report**



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#### **Holiday Quota Errors Report**



The Quota Balance is the holiday quota hours the employee has on PT50. The Cumulative Balance displays the individual assignment and total hours associated with each holiday. The number of hours in the holiday quota must be assigned to a specific holiday.

Remember the employee's master data must be analyzed to determine how to resolve the error.

The most common errors are (1) employee who did not accrue the holiday and the quota and the holiday assignment are not the same and (2) employee who accrued the holiday but the quota and the holiday assignment are not the same.